

Market Scope

2024 IOL Market Report

Global Analysis for 2023 to 2029

6.2B

2024 REVENUE
FORECAST

356

COMPREHENSIVE
PAGES

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GEOGRAPHIC AND
ECONOMIC BREAKOUTS

About

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The “2024 IOL Market Report” provides a new, extensive historical analysis of the market, recapping key events and market trends from the previous year and examining 2017-to-2023 sales by region for monofocal, presbyopia-correcting, toric, and other IOLs. This analysis also provides a view of 2023 sales for monofocal and premium IOLs by company tier.

The report reviews and analyzes the large number of EDOF and trifocal IOLs that were launched in Q4-2023. It also features survey data showing how the increasing popularity of monofocal plus IOLs is slowing the adoption of PC-IOLs and examines the challenges and opportunities created by the wave of the post-LVC cataract patients that is making IOL selection and surgery more challenging.

Market Scope

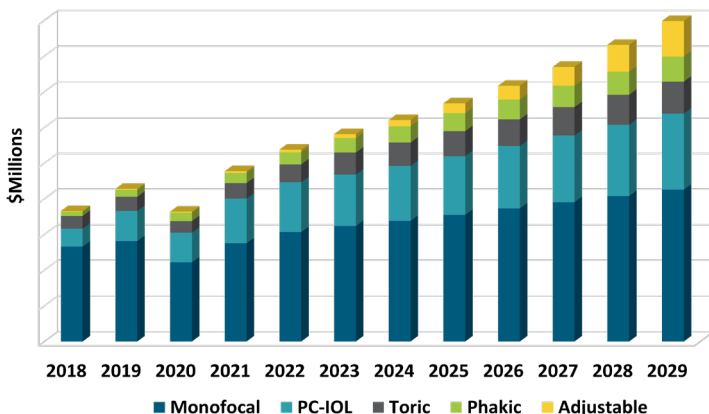
2024 IOL Market Report

The “2024 IOL Market Report” provides an in-depth analysis of the current intraocular lens market and forecasts performance over the next five years for 11 categories of IOLs. It includes analysis of current markets, identification of important trends, and discussion of key factors for future success.

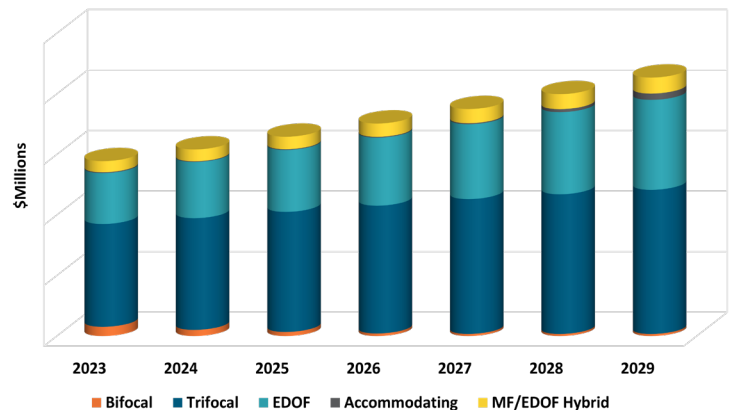
The following information is also included:

- Information on cataract incidence and cataract surgeries worldwide.
- Current estimates and five-year forecasts for global cataract surgery volume.
- Forecasts for adoption of simultaneous bilateral cataract surgery.
- Discussion of presbyopia, refractive errors, and refractive lens exchange procedures.
- Forecasts for sales of five types of presbyopia-correcting IOLs (PC-IOLs) by country/region.
- Forecasts for sales of standard and toric versions of PC-IOLs.
- Forecasts for monovision and mini-monovision by country/region.
- Profiles of cataract and cataract/refractive surgeons in the US.
- Information on corporate surgery providers.
- Discussion of current reimbursement levels.
- Descriptions of new premium IOL technologies.
- Discussion of new IOL enhancements.
- Examination of the IOL injector market.

Global IOL Revenue History and Projection



PC-IOL Revenue Forecasts by Category



This report describes and forecasts performance by region for 11 categories of IOLs: commodity monofocal, enhanced monofocal/intermediate-optimized monofocal, toric, PC-toric, bifocal, trifocal, extended depth of focus (EDOF), EDOF multifocal hybrid, accommodating, postoperatively adjustable, and phakic IOLs.

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- Our proprietary global disease population and demographic models
- Analysis of company-published financial reports
- Focused coverage of ophthalmic scientific research, business news, and other activities
- Attendance and participation in worldwide ophthalmic meetings
- Interviews and relationships with company executives and practicing physicians

